

Russian log export ban in 2022

Implications for the Global Forest Industry

February 2021



WOOD RESOURCES INTERNATIONAL



Russia has been a leading log exporter for decades and this may come to an end in 2022. A proposed export ban will have immediate impact on global trade flows of logs and lumber. China will be forced to explore new supply regions. Russia will strive to process the logs domestically into lumber and other forest products. This Focus Report highlights Russia's major trade partners and the likely changes in global forest products trade as a consequence of the Russian log export ban.

Contents

1. Importance of Russian log exports

- Share of global resource and harvest
- Potential to expand harvest
- Sawlog and pulpwood prices
- Log exports

2. Proposed export ban

- Details of the proposed ban
- Impact of past export restrictions
- Strategy for the development of the timber industry
- Reactions to the proposed ban

3. Likely impact on China and Finland

- Current imports to China and Finland from Russia
- Impact on China log supply
- Impact on Finland log supply

4. Implications for Russian forest industries

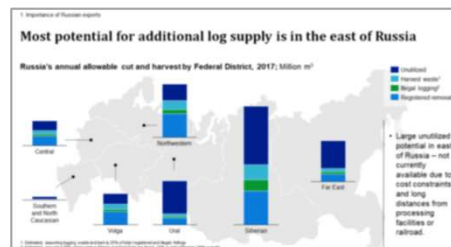
- Overview of likely impact of ban on Russian industry
- Impact on wood prices in Russia
- Likely responses from Russian forest industries
- Russian investment targets and progress
- Potential investors and hurdles
- Implications for illegal logging

5. Potential repercussions for global markets

- Overview of possible impacts on global markets
- Softwood log trade flows
- Softwood log supply potential in key export regions
- Hardwood log imports to China
- Softwood lumber trade flows and outlook
- Potential for Russian wood processing

Example exhibits

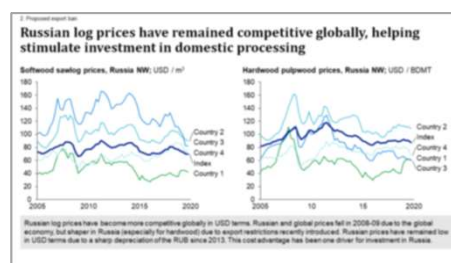
Russia's additional harvest potential by Federal District



New version of Russian Strategy for the Development of the Timber Industry



Softwood sawlog and hardwood pulplog price development in Russia and other regions



Questions the report helps answer

- What **trade** will be impacted by the ban?
- How will the ban impact **log markets** in China and Finland?
- What **secondary impacts** could this have on global log markets?
- What **opportunities** does the ban create for **log and lumber** exporters in other regions?
- How is **Russian forest industry** likely to respond?
- Who is likely to invest in **Russian wood processing industry**, what are key hurdles?

Who the report is most relevant for

- **Buyers / consumers of Russian logs**
- **Log exporters** in Europe, North America and Oceania
- **Forest industries in China and Finland**
- **Lumber manufacturers** exporting to China
- **Timberland investors** in North America and Oceania
- Investors in **Russian wood processing**
- **Analysts, consultants, financial institutions and industry associations**

New Focus Report series

Provide quick insights into hot topics shaping the global forest industries today, in a format that is easy to read and understand.

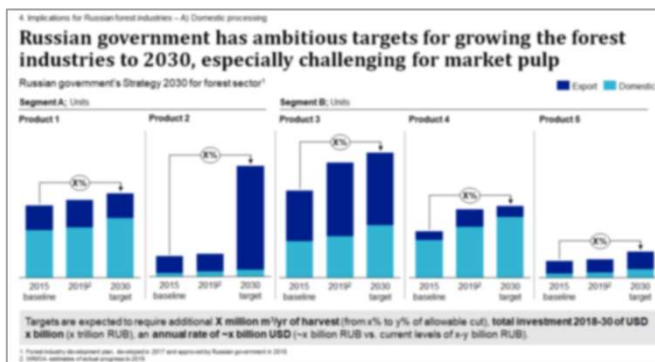
~6x per year, ~50 pages in slide format

Affordable price, max USD 2000 per report

Upcoming report: European bioenergy - cost and availability of wood raw materials

Example exhibits

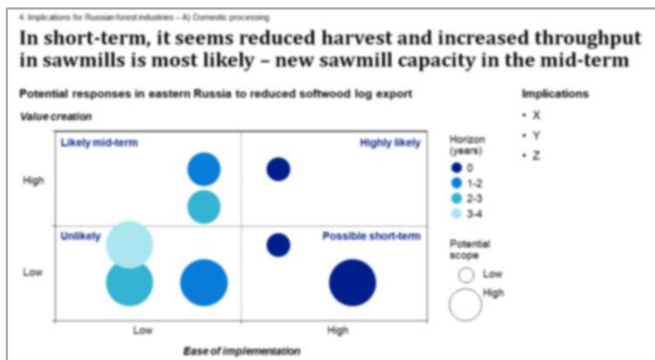
Russian government targets for industry growth



China additional supply potential for softwood logs



Likely Russian industry responses to the export ban



Pricing options

- **Single-use license:** USD 1750
- **Company license:** USD 2900
- **Data (additional):** USD 500

What you get:

- 60-page report in easy-to read slide format
- One of authors available for 45 min interview
- Access to ppt slides can be discussed

For more information or to order

Wood Resources International

Mr. Håkan Ekström
 Seattle, USA

hakan@woodprices.com
 +1-425-402-8809

www.woodprices.com

O'Kelly Acumen

Mr. Glen O'Kelly
 Stockholm, Sweden

glen.okelly@okelly.se
 +46-73-56 98 039

www.okelly.se



WOOD RESOURCES INTERNATIONAL

